SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*						2. Issuer Name and Ticker or Trading Symbol <u>Evolv Technologies Holdings, Inc.</u> [EVLV]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
<u>George Peter Gustav</u>																10% O	wner			
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 03/03/2023							x	Officer (g below)	jive title		Other (below)	specify			
C/O EVOLV TECHNOLOGIES HOLDINGS, INC.														Presider	nt & C	CEO				
500 TOTTEN POND ROAD, 4TH FLOOR						4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street)												X	X Form filed by One Reporting Person Form filed by More than One Reporting Person							
WALTHAM	WALTHAM MA 02451													,			0			
(City)	(Stat	e)	(Zip)																	
		•	Table I - No	n-Deriv	vative S	ecurities Acq	uired,	Disp	osed of	f, or E	Benefi	cially Ov	vned							
1. Title of Security (Instr. 3) Date (Month				saction /Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transac Code (li 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and				Following	urities reficially Owned lowing Reported		mership : Direct (D) lirect (I) . 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
							Code	v	Amount	(A) or (D)		Price	 Transaction(s) (Instr. 3 and 4) 							
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of	2.	3. Transaction	3A. Deemed	4.		5. Number of	6. Date Ex	ercisa	ble and	7. Title	e and Am	ount of	8. Price of	9 Numbe	er of	10.	11. Nature			

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	TransactionDerivativeExpCode (Instr.Securities(Mo				7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Reported	Ownership Form: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A) (D)		Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Restricted Stock Units	(1)	03/03/2023		A		600,961		(2)	(1)	Class A Common Stock	600,961	\$ <u>0</u>	600,961	D	
Stock Option (Right to Buy)	\$3.12	03/03/2023		A		797,872		(3)	03/02/2033	Class A Common Stock	797,872	\$ <u>0</u>	797,872	D	

Explanation of Responses:

1. Each Restricted Stock Unit ("RSU") represents a contingent right to receive one share of the Issuer's Class A common stock. The RSUs have no expiration date.

2. The RSUs vest in three equal annual installments commencing on March 1, 2024.

3. The stock option vests and becomes exercisable as to one sixteenth of the underlying shares on June 1, 2023 and in 15 equal quarterly installments thereafter.

Remarks:

/s/ Eric Pyenson, Attorney-in-fact 03/07/2023 for Peter Gustav George ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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