SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Date			2. Transaction Date (Month/Day/Year)	Execution Date,		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership			
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned													
(City)	(State)	(Zip)											
(Street) WALTHAM	MA	02451						Form filed by More		ng Person			
500 TOTTEN POND ROAD, 4TH FLOOR				ndment, Date of Or 022	iginal Filed (Mo	nth/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person						
C/O EVOLV TE	CHNOLOGIES	S HOLDINGS, INC.											
(Last) (First) (Middle)			3. Date o 03/01/2	f Earliest Transaction 022	on (Month/Day/	Year)	x	Officer (give title below)	Other (specify below)				
1. Name and Addres		rson *		Name and Ticker of <u>Technologies</u>	0,	ool <u>, Inc.</u> [EVLV]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner						

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								Code	v	Amount	(A) or (D)	Price	 Transactio (Instr. 3 an 				(Instr. 4)	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	Ow For Dire or I (I) (10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable		piration te	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)	on(s)			
Stock Option (Right to Buy)	\$3.49	03/01/2022		A		269,396		(1)	02/	/29/2032	Class A Common Stock	269,396	\$0	269,39	6	D		

Explanation of Responses:

1. The stock option vests and becomes exercisable as to 25% of the underlying shares on March 1, 2023 and in 12 equal quarterly installments thereafter.

Remarks:

This amendment is being filed to amend the original Form 4 filed on March 3, 2022 (the "Original Form 4") solely to correct the exercise price in Column 2 of Table II which was inadvertently incorrectly reported in the Original Form 4. All other information in the Original Form 4 remains unchanged.

> /s/ Eric Pyenson, Attorney-in-fact 09/15/2022 for Anthony John DeRosa Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL OMB Number 3235-0287 Estimated average burden hours per response: 0.5